

2018

Land Title SUMMER SCHOOL of Texas



May 21-23, 2018

Dallas | Dallas/Addison Marriott Quorum by the Galleria

New to the Title Industry or Want to Learn More?

Are you a title professional looking for basic knowledge in the title industry, or are you seeking cross-training in order to become a more valuable asset in the newer, leaner field of title insurance? Perhaps you want to expand your skills and learn from industry experts. By attending the Land Title Summer School of Texas, you will obtain the basic insight and abilities needed to develop your skills within the Texas title industry. You will also be part of a 40-year tradition. Don't miss this stellar learning opportunity and celebration!

Is This Program for Me?

If you have been in the industry for a few months to five years or have recently switched positions within your company, this program is designed for your needs. Fill out the registration form on the last page of this brochure and reserve your spot today. Remember that the Land Title School of Texas has a limited number of seats and usually sells out, so register immediately!

“Very intense and thorough training. Was impressed with all presenters. Everyone made it fun and kept you engaged.”

-2018 attendee //

**Brochure is online only and will not be mailed.
Space is limited, so register today!**

Program Highlights

- ▶ The three-day program is designed to teach attendees the process of a typical residential closing.
- ▶ Covers industry basics and reviews each step of a residential closing.
- ▶ Classes include sessions on current procedures, rules, forms and laws affecting title insurance in Texas.
- ▶ The 2018 Summer School will feature interactive testing throughout the three-day program that will serve to reinforce the student's learning and retention. Upon completion of the School, each student will receive a final report detailing his or her testing performance.
- ▶ This program will help you prepare for TLTA professional certification and earn you up to 20 hours toward applying for the certification exam.
- ▶ Escrow, MCLE and TREC credit available.



The Title Professional's Credential

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Registration Information

Hotel accommodations are not included in fees.

EARLY on or before April 20 / **REGULAR** after April 20

Full:

TLTA Member	EARLY \$665	REGULAR \$725
Non-Member	EARLY \$865	REGULAR \$925

Hotel Information

TLTA Summer School will take place at the Dallas/Addison Marriott Quorum by the Galleria

14901 Dallas Parkway
Dallas, TX 75254

BOOK YOUR ROOM

Reservations: Call 800.228.9290 or 972.661.2800 and mention Texas Land Title Association to receive group rate.

Room Rate: \$169

Group Rate Deadline: May 1
(hotel may sell out prior to deadline)

Continuing Education

Get the credit you need!

9.0 hours of General Escrow CE credit and 1.0 hours of Ethics credit.*
(pending TDI approval)

An application for accreditation has been submitted to the State Bar of Texas for a total of 18 credit hours. Up to 9 hours of Elective credit will also be awarded by the Texas Real Estate Commission, if approved by State Bar of Texas.

**Credit can only be issued to those that did not attend the 2018 Land Title School of Texas in February 2018.*

Questions?

Contact us at education@tlta.com or call the TLTA Education Department at 512.879.2882.

- ▶ **Need to save on expenses?**
Consider sharing a room with another student.
- ▶ **Hotel Parking**
Self-parking:
4-24 hours is \$15.00
Daily Valet Parking:
\$17.00
Overnight Valet Parking:
\$28.00
(Sorry, TLTA will not be able to validate for parking.)
- ▶ **School Check-In**
Students are encouraged to check in at the TLTA Registration Desk located at the Marriott Quorum Hotel between 3 - 5 p.m. on Sunday, May 20, and pick up a reading assignment to be completed before class begins promptly at 8 a.m. on Monday, May 21. (This assignment will also be emailed to attendees in their confirmation.)

This year's School is a valuable networking opportunity for title industry members!
- ▶ TLTA sponsors the Land Title School of Texas to contribute to the continuing education of its members and others. In keeping with TLTA's policy, participants must exercise independent judgment in deciding how to conduct their businesses.

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Meet the Experienced TLTA 2018 Land Title School Leadership and Faculty

2018 SCHOOL COMMITTEE CHAIR

- ***Brenda Nelson**
AVP, Senior Agency Executive & Educator, Old Republic National Title Insurance Company, Houston

**Denotes 2017-2018 TLTA
School Committee Member*

2018 SCHOOL EXECUTIVE TEAM

- ***Brandi Abercrombie, CESP, CTIP**
Operations Manager, M/I Title, Henderson
- ***E.J. Brent, CESP, CTIP, NTP**
Agency Manager, First American Title Insurance Company, Arlington
- ***Christie Deckard, CESP, CTIP**
Escrow Officer, Community Title, Nacogdoches
- ***Teresa Frost, CTIP**
VP, Texas State Agency Manager, National Investors Title Insurance Company, Austin
- ***Kristina Vargas, CTIP**
Title/Escrow Officer, Southwest Abstract Company, Inc., Del Rio

2018 SCHOOL FACULTY

- ***Karen Arthur, CESP**
Agency Representative, Old Republic National Title Insurance Company, Houston
- ***Lisa Beville, CPA, CTIP**
Attorney, VP/Agency Support Services/Regional Education Coordinator, Fidelity National Title Group, Dallas
- ***Denise Smith Holmes, CTIP**
VP, Policy and Compliance, Independence Title, Cypress
- ***Frances Hughes, CTIP**
Assistant Vice President, Underwriting Support Services, Alliant National Title Insurance Company, Decatur
- **Roland Love**
President/Texas Region, North American Title Company, Dallas
- **Scott Lloyd Luna**
Chief Executive Officer, Excel Title Group, LLC, Plano
- **Paul McNutt, Jr.**
Executive Vice President/General Counsel, Title Resources Guaranty Company, Dallas
- **Richard Melamed**
Attorney, Richard Melamed, PLLC, Houston
- ***Ashlee Pfeiffer, CESP**
Kendall County Abstract Company, Boerne

ADDITIONAL 2017-2018 TLTA SCHOOL COMMITTEE MEMBERS:

- | | | | |
|---|--|---|---|
| ▪ Heidi Andrews
Old Republic National Title Insurance Co. | ▪ Janice Hataway, CTIP
Austin Title Company | ▪ Kimberly McCoy
Linear Title and Settlement Services, LLC | ▪ Belinda Teague
Benchmark Title, LLC |
| ▪ Debbie Briseno
American Land Title, LLC | ▪ Paula Hester
Alamo Title Company | ▪ Kim Minks
DHI Title Company of Central Texas | ▪ Laurie Teston
Stewart Title Guaranty Company |
| ▪ Christy Crosby, CAEP
American Guaranty Title, L.L.C. | ▪ Mark Holley
Westcor Land Title Insurance Company | ▪ Allen Parker Jr., CAEP, CTIP
DHI Title Company of Central Texas | ▪ Lara Thompson
Independence Title |
| ▪ Victor Davis
Stewart Title Guaranty Company | ▪ Geri Hosterman
First National Title Insurance Company | ▪ Tava Patterson
National Investors Title Insurance Company | ▪ Amanda Tidmore, CESP
First American Title Company |
| ▪ Betty DeReese, CTIP
Security Title | ▪ Loretta Janek
First Title Company of Waco, LLC | ▪ Robin Pearson, CTIP
Town Square Title Company, LLC | ▪ NolaAnn Waggoner
First National Title Insurance Company |
| ▪ Stacey Dunn
Heritage Title Company of Austin, Inc. | ▪ Renee Johnson
WFG National Title Insurance Company | ▪ Cynthia Reynolds
Alamo Title Company | ▪ Elizabeth Woodroof CESP, CTIP
Texas Secure Title Company, LLC |
| ▪ Angela Fling
Stewart Title Guaranty Company | ▪ Sandra Kachmar, CAEP, CTIP
Mid-Coast Title Company, Inc. | ▪ Candie Sandlin, CTIP
The Brown Law Firm, PLLP | ▪ Gretchen Wright CESP, CTIP
Texas Secure Title Company, LLC |
| ▪ Scott Florez
Alliant National Title Insurance Company | ▪ Julie Kidwill
National Investors Title Insurance Company | ▪ Kristy Santelia, CESP
North American Title Company | |
| ▪ Lauren Foster
Charter Title Company | ▪ Leigh Kirby, CESP
Lone Star Title Company of El Paso | ▪ Terri Saraceno, CESP
Ishmael Law Firm, P.C. | |
| ▪ Jonathan Gonzalez Esq.
JJ Gonzalez, Attorney At Law | ▪ Natalie Landry, CTIP
Bay Area Title Services, LLC | ▪ Tammi Sewell
First American Title Insurance Company | |
| ▪ Mindy Hallford, CTIP
Heritage Title Company of Austin, Inc. | ▪ Stephanie Lozano
Capital Title of Texas, LLC | ▪ Cheri Swanson
First National Title Insurance Company | |

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Program Schedule

Sunday, May 20, 2018

- 3-5 pm School Check-In and Informal Reception with Students and Instructors
Students should plan to arrive at the Marriott Quorum between 3 and 5 p.m. on Sunday to check in and pick up a reading assignment, which they will be tested on Monday morning.

Monday, May 21, 2018

- 7:30 a.m. School Check-in and Continental Breakfast
- 8 Welcome and Housekeeping
Brenda Nelson
- 8:30 Insuring the Dream and Introduction to Title Insurance
Teresa Frost
- 8:45 Title Insurance in Texas Is Regulated and Introduction to the Basic Manual
Teresa Frost
- 9:15 Flow of a Standard Residential Transaction, Open Order Process and Contract Review
Karen Arthur
- 10:30 Break
- 10:45 Closing Disclosure
Brenda Nelson
- Noon Lunch
- 1 p.m. Closing Disclosure (cont.)
- 2 Introduction to Land Titles; Ownership of Land, Abstracting and Examination
Brandi Abercrombie
- 2:30 Break
- 2:45 Abstract and Exam
Brandi Abercrombie
- 4 Surveys and Title Insurance
Lisa Beville
- 5 Extended Q&A Session With Instructors
- 5:30 Adjourn

Tuesday, May 22, 2018

- 7:30 a.m. Continental Breakfast
- 8 Conveyances and Authority Issues, Real Property Rights and Recording
Rick Melamed
- 9:30 Understanding Taxes
Lisa Beville
- 10:30 Break
- 10:45 Liens – Voluntary and Involuntary, Application of Underwriting Principles and Risk Management to Title Examination
Roland Love

Tuesday, May 22, 2018 (Cont'd)

- 12:30 p.m. Lunch
- 1:30 Morning Q&A
- 1:45 Curing Title and Transfers of Operation by Law
Paul McNutt
- 3:15 Break
- 3:30 Introduction to Rules
Frances Hughes
- 4:45 Introduction to Endorsements
Paul McNutt
- 5:30 Afternoon Q&A
- 5:45 Adjourn

Wednesday, May 23, 2018

- 7:30 a.m. Continental Breakfast
- 8 Commitment
EJ Brent
- 9 Policies
Denise Holmes
- 10:15 Break
- 10:30 Lenders, Loans and Loan Instructions
Scott Luna
- 11:30 Federal Issues
EJ Brent
- Noon Lunch
- 1 p.m. Morning Q&A
- 1:15 Preparing to Close; Escrow Fiduciary Duties and Responsibilities
Brandi Abercrombie
- 1:45 Advice to Closers and Ethical Considerations
Ashlee Pfeiffer
- 2:15 Funding and Recording
Ashlee Pfeiffer
- 2:45 Claims Awareness and Ethical Considerations
Teresa Frost
- 3:15 Adjourn

CONSENT TO USE PHOTOGRAPHIC IMAGES:

Registration and attendance at, or participation in, TLTA's meetings and other activities constitutes an agreement by the registrant to TLTA's use and distribution (both now and in the future) of the registrant's or attendee's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such events and activities.

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Register Online REGISTER ONLINE **or Use This Form | May 21-23, 2018**

Please type all information. Photocopy blank form for additional registrants if needed. An email confirmation will be sent to all registrants prior to the seminar. Faxed registration forms will be processed only if accompanied by credit card authorization; otherwise, they will be held until payment is received and charged the applicable registration fee at that time. Cancellations must be received in writing by 5 p.m. on Monday, May 7, for a full refund. No-shows will not be refunded. Credits will not be applied to future TLTA events.

Registrant's Name _____

First Name for Badge _____

Job Title _____

Company _____

Mailing Address _____

City _____ State _____ Zip _____

Business Phone _____ Fax _____

Email Address _____ Years of experience in the Title Industry _____

Job Type: Escrow Legal Examination Marketing Other _____

Mail or fax this form with payment to:

Texas Land Title Association
1717 W. 6th St., Suite 120
Austin, Texas 78703
Fax: 512.472.5931
Email: education@tlta.com

Payment Method

(See important information under Space Availability.)

Check Payable to "TLTA" enclosed
OR

Visa MasterCard American Express Diner's Club

Card # _____ Exp. Date _____

Name on Card _____

Signature _____

School Hotel Information

The School will take place at the Dallas/Addison Marriott Quorum by the Galleria. Hotel accommodations are not included in registration fees. Please see page 2 of brochure for additional hotel information.

Space Availability

Space is limited and is expected to sell out. Register early through TLTA's online registration, email or fax your form with credit card payment to prevent registration delays. If mailing registrations with check, mail early to allow for additional postal delivery time. Remember, payment must accompany registration form to ensure timely processing.

Registration Information

Full registration course fees include a course notebook, lunches and refreshment breaks Monday through Wednesday. Attendees may need to arrive on Sunday due to an 8 a.m. start on Monday morning.

	EARLY on or before April 20	REGULAR after April 20
FULL		
<input type="checkbox"/> TLTA Member	\$665	\$725
<input type="checkbox"/> Nonmember	\$865	\$925
TOTAL DUE	_____	_____



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NOTE:

This program will help you prepare for TLTA professional certification and earn you up to 20 hours toward applying for the certification exam.

Please visit www.tlta.com/certification for more information.